

August 13, 2025

BSE Limited
1st Floor, New Trading Ring
Rotunda Building
P.J. Towers, Dalal Street, Fort
MUMBAI – 400001, India

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G-Block
Bandra-Kurla Complex, Bandra (E)
MUMBAI – 400051, India

Scrip Code: 517334**Symbol: MOTHERSON**

Ref.: Intimation under Regulation 52(7) & (7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the quarter ended June 30, 2025.

Dear Sir(s) / Madam(s),

This is with reference to Non-Convertible Debenture(s) (NCDs) of Samvardhana MotherSON International Limited (“the Company”) listed at Stock Exchanges.

Pursuant to the Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Operational circular SEBI/HO/DDHS/DDHS_Div1/P/CIR/ 2022/0000000103 dated July 29 2022, a statement indicating utilization of issue proceeds of NCDs issued and further in terms of Regulation 52(7A), a statement of deviation or variation (if any) for use of proceeds of issue of listed NCDs, is as under:

S. No.	ISIN	Date of Allotment	Amount (in INR crore)	Listed at	Remarks
1.	INE775A08063	25.11.2021	515	BSE	Nil deviation
2.	INE775A08089	23.01.2023	600	BSE & NSE	Nil deviation
3.	INE775A08097	04.10.2023	1500	BSE	Nil deviation
4.	INE775A08113	27.06.2025	2025	BSE	Nil deviation

Further, statement of utilization and statement of deviation is attached as Annexure - A.

The above is submitted for your kind information and records.

Thanking you,

Yours truly,
For Samvardhana MotherSON International Limited

Alok Goel
Company Secretary

Annexure – A**A. Statement of utilization of issue proceeds:****(Amount in Crore)**

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes / No)	If is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Samvardhana Motherson International Limited	INE775A08063	Private Placement	Unsecured NCD	25.11.2021	515	515	No	Not Applicable	Fund use certificate dated 22.02.2022 was submitted to the Trustee of the Issue.
	INE775A08089	Private Placement	Unsecured NCD	23.01.2023	600	600	No	Not Applicable	Fund use certificate dated 19.04.2023 was submitted to the Trustee of the Issue.
	INE775A08097	Private Placement	Unsecured NCD	04.10.2023	1500	1500	No	Not Applicable	Fund use certificate dated 30.12.2023 was submitted to the Trustee of the Issue.
	INE775A08113	Private Placement	Unsecured NCD	27.06.2025	2025	145	No	Not Applicable	The Company has fully utilised the proceeds by July 31, 2025.

For Samvardhana Motherson International Limited

Name of signatory: Alok Goel
Designation: Company Secretary
Date: August 13, 2025

B. Statement of deviation/ variation in use of Issue proceeds under Regulation 52(7A)

Particulars				Remarks		
Name of listed entity				Samvardhana Motherson International Limited ("SAMIL")		
Mode of fund raising				Private placement		
Type of instrument				Non-convertible Securities		
Date of raising funds				June 27, 2025 (SAMIL has allotted Non Convertible Debenture amounting of INR 2025 Crore on June 27, 2025)		
Amount raised (in Rs. Crore)				2025		
Report filed for quarter ended				June 30, 2025		
Is there a deviation/ variation in use of funds raised?				NIL deviation/ variation		
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?				Not Applicable		
If yes, details of the approval so required?				Not Applicable		
Date of approval				Not Applicable		
Explanation for the deviation/ variation				Not Applicable		
Comments of the audit committee after review				Not Applicable		
Comments of the auditors, if any				Not Applicable		
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						
Original object	Modified object if any	Original allocation	Modified allocation if any	Funds utilized	Amount of deviation/variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any
Not Applicable						
Deviation could mean:						
a. Deviation in the objects or purposes for which the funds have been raised. b. Deviation in the amount of funds utilized as against what was originally disclosed.						
For Samvardhana Motherson International Limited						
Name of signatory: Alok Goel Designation: Company Secretary Date: August 13, 2025						